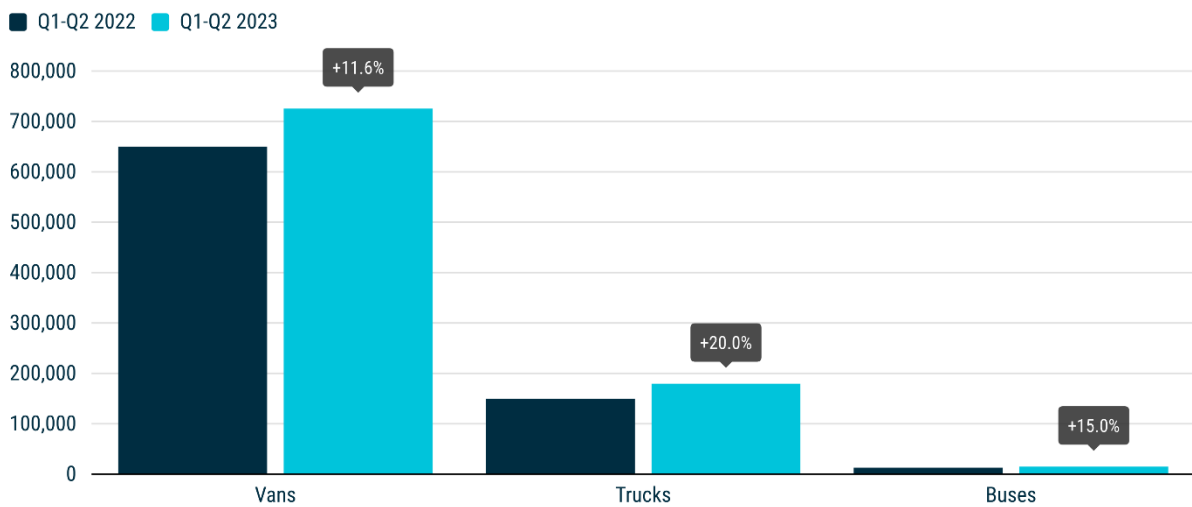


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

PRESS RELEASE EMBARGO

8.00 CEST (6.00 GMT), 27 July 2023

New commercial vehicle registrations: vans +11.6%, trucks +20%, buses +15% in the first half of 2023



In the first half of 2023, **new EU van sales** increased by 11.6% to 725,418 units as supply chain issues eased. Spain and Germany substantially contributed to this increase as van sales rose by 26.6% and 15.5%, respectively. Sales in France also modestly increased by 3.6%, totalling 189,948 units.

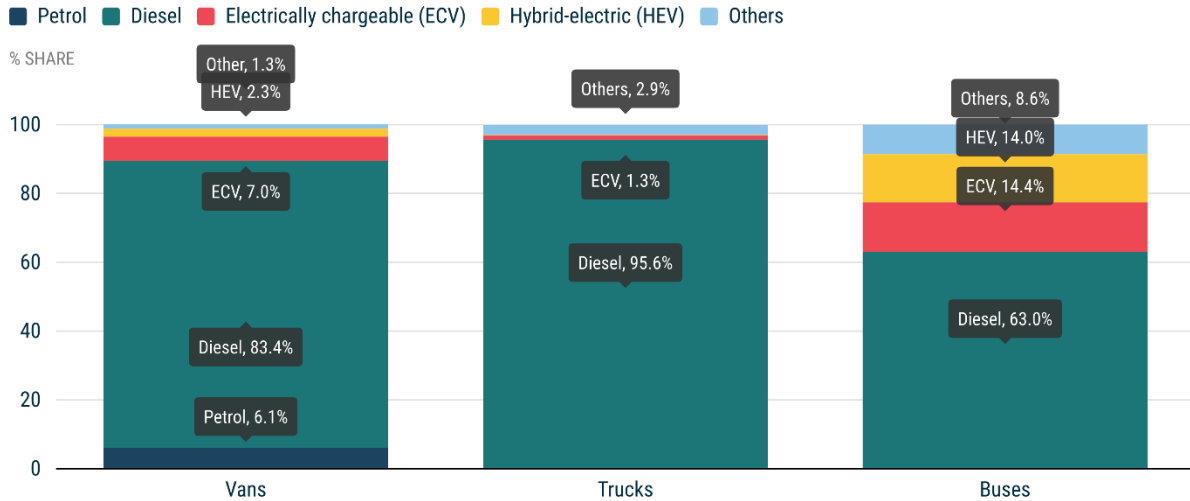
New EU truck registrations recorded a significant increase of 20%, totalling 179,508 units. Almost all EU markets saw double-digit percentage gains, including the four largest: Germany (+24.8%), France (+12.3%), Italy (+12.6%), and Poland (+10.8%).

New EU bus registrations also had a solid first half of 2023, as sales rose 15% to 14,781 units. In terms of sales volumes, France led the way with 2,982 units sold, representing a 22.3% increase. Other major markets also reported substantial growth: Italy (+62.6%), Spain (+58.7%), and Germany (+27.8%).

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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FUEL TYPES OF NEW COMMERCIAL VEHICLES



Vans

In the first half of 2023, diesel remained the top choice, accounting for 83.4%, lower than the 87% share in 2022. However, alternative powertrains are gradually increasing in popularity, resulting in a modest shift in market share. Notably, the share of electrically chargeable vans increased to 7%. This represents a two-fold increase (+100.4%), totalling 50,708 units, primarily driven by triple-digit growth in the first and third largest markets: France (+118.9%) and Spain (+138%). In contrast, hybrid-electric van registrations declined by 7.2% to 16,602 units, representing a 2.3% share. Other fuel types, such as liquefied petroleum gas (LPG) and natural gas, increased by 26.5% and now represent 1.3% of the market.

Trucks

In the first half of 2023, diesel dominated the market, accounting for 95.6% of new truck registrations. Notably, there was a 19.2% increase in diesel truck sales, with several member states reporting double-digit gains, including Germany (+23.7%). Battery-electric truck sales surged by 351.5%, reaching 2,384 units. Despite this remarkable growth, this fuel type represents only 1.3% market share but is still an improvement from 0.4% recorded last year.

Buses

EU sales of new electrically chargeable buses increased by 33.9% to reach 2,132 units, representing a market share of 14.4% in the first half of 2023, compared to 12.4% in 2022. Among the bloc's three largest markets, Spain grew impressively by 755.9%, followed by France (+89.9%) and Germany (+18.1%). Hybrid-electric buses maintained momentum (sales up 160.5%), with market share more than doubling compared to the first half of 2022 (from 6.2% to 14%). Significant growth in the second and third largest markets, France (+886%) and Spain (+180.3%), contributed to this result. Together with Germany, France and Spain account for 82.4% of all EU hybrid bus registrations. Despite the shift to electric and hybrid models, diesel buses still retain the largest market share at 63%.

NEW VAN¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|---------------|---------------|------------------------------|---------------|--------------|---------------------|--------------|--------------|---------------|---------------|--------------|----------------|----------------|-------------|----------------|----------------|--------------|
| | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change |
| Austria | 1,440 | 987 | +45.9 | 200 | 162 | +23.5 | 3 | 3 | +0.0 | 1,019 | 638 | +59.7 | 11,876 | 9,462 | +25.5 | 14,538 | 11,252 | +29.2 |
| Belgium | 1,384 | 592 | +133.8 | 26 | 32 | -18.8 | 58 | 38 | +52.6 | 2,483 | 1,827 | +35.9 | 32,402 | 27,073 | +19.7 | 36,353 | 29,562 | +23.0 |
| Bulgaria | 69 | 5 | +1,280.0 | 0 | 0 | #DIV/0! | 11 | 0 | #DIV/0! | 81 | 127 | -36.2 | 2,291 | 2,282 | +0.4 | 2,452 | 2,414 | +1.6 |
| Croatia | 124 | 42 | +195.2 | 6 | 5 | +20.0 | 18 | 55 | -67.3 | 53 | 60 | -11.7 | 3,038 | 3,067 | -0.9 | 3,239 | 3,229 | +0.3 |
| Cyprus | 9 | 1 | +800.0 | 33 | 25 | +32.0 | 0 | 6 | -100.0 | 193 | 166 | +16.3 | 606 | 830 | -27.0 | 841 | 1,028 | -18.2 |
| Czech Republic | 193 | 80 | +141.3 | 0 | 2 | -100.0 | 46 | 18 | +155.6 | 708 | 632 | +12.0 | 9,774 | 8,109 | +20.5 | 10,721 | 8,841 | +21.3 |
| Denmark | 1,392 | 906 | +53.6 | 338 | 401 | -15.7 | 0 | 3 | -100.0 | 605 | 867 | -30.2 | 4,693 | 5,032 | -6.7 | 7,028 | 7,209 | -2.5 |
| Estonia | 27 | 32 | -15.6 | 6 | 24 | -75.0 | 0 | 0 | #DIV/0! | 158 | 107 | +47.7 | 1,600 | 1,856 | -13.8 | 1,791 | 2,019 | -11.3 |
| Finland | 847 | 233 | +263.5 | 94 | 210 | -55.2 | 11 | 10 | +10.0 | 51 | 53 | -3.8 | 4,693 | 7,621 | -38.4 | 5,696 | 8,127 | -29.9 |
| France | 14,468 | 6,610 | +118.9 | 5,067 | 3,757 | +34.9 | 2,252 | 1,095 | +105.7 | 18,983 | 11,985 | +58.4 | 149,178 | 159,825 | -6.7 | 189,948 | 183,272 | +3.6 |
| Germany | 8,995 | 5,713 | +57.4 | 927 | 1,005 | -7.8 | 1,770 | 1,069 | +65.6 | 6,828 | 4,874 | +40.1 | 108,083 | 96,957 | +11.5 | 126,603 | 109,618 | +15.5 |
| Greece | 461 | 52 | +786.5 | 65 | 86 | -24.4 | 23 | 19 | +21.1 | 418 | 218 | +91.7 | 4,562 | 4,271 | +6.8 | 5,529 | 4,646 | +19.0 |
| Hungary | 320 | 176 | +81.8 | 41 | 36 | +13.9 | 86 | 26 | +230.8 | 567 | 361 | +57.1 | 9,306 | 8,702 | +6.9 | 10,320 | 9,301 | +11.0 |
| Ireland | 458 | 243 | +88.5 | 39 | 83 | -53.0 | 3 | 0 | #DIV/0! | 182 | 82 | +122.0 | 16,651 | 12,617 | +32.0 | 17,333 | 13,025 | +33.1 |
| Italy | 4,471 | 2,112 | +111.7 | 7,715 | 9,327 | -17.3 | 3,478 | 4,201 | -17.2 | 4,175 | 5,652 | -26.1 | 74,651 | 65,242 | +14.4 | 94,490 | 86,534 | +9.2 |
| Latvia | 33 | 21 | +57.1 | 0 | 0 | #DIV/0! | 1 | 0 | #DIV/0! | 118 | 54 | +118.5 | 1,222 | 1,245 | -1.8 | 1,374 | 1,320 | +4.1 |
| Lithuania | 53 | 23 | +130.4 | 0 | 0 | #DIV/0! | 0 | 1 | -100.0 | 129 | 60 | +115.0 | 1,311 | 1,689 | -22.4 | 1,493 | 1,773 | -15.8 |
| Luxembourg | 184 | 63 | +192.1 | 3 | 4 | -25.0 | 0 | 0 | #DIV/0! | 108 | 40 | +170.0 | 2,764 | 1,930 | +43.2 | 3,059 | 2,037 | +50.2 |
| Malta | 43 | 19 | +126.3 | 3 | 3 | +0.0 | 0 | 3 | -100.0 | 24 | 24 | +0.0 | 349 | 337 | +3.6 | 419 | 386 | +8.5 |
| Netherlands | 4,834 | 2,227 | +117.1 | 447 | 366 | +22.1 | 266 | 183 | +45.4 | 692 | 568 | +21.8 | 31,819 | 28,416 | +12.0 | 38,058 | 31,760 | +19.8 |
| Poland | 1,185 | 489 | +142.3 | 23 | 71 | -67.6 | 81 | 85 | -4.7 | 1,917 | 1,776 | +7.9 | 28,336 | 29,149 | -2.8 | 31,542 | 31,570 | -0.1 |
| Portugal | 1,148 | 342 | +235.7 | 7 | 8 | -12.5 | 15 | 15 | +0.0 | 85 | 19 | +347.4 | 12,462 | 11,346 | +9.8 | 13,717 | 11,730 | +16.9 |
| Romania | 173 | 97 | +78.4 | 42 | 57 | -26.3 | 16 | 11 | +45.5 | 487 | 262 | +85.9 | 7,657 | 6,766 | +13.2 | 8,375 | 7,193 | +16.4 |
| Slovakia | 155 | 61 | +154.1 | 0 | 1 | -100.0 | 6 | 9 | -33.3 | 265 | 228 | +16.2 | 3,755 | 4,121 | -8.9 | 4,181 | 4,420 | -5.4 |
| Slovenia | 48 | 20 | +140.0 | 5 | 48 | -89.6 | 5 | 16 | -68.8 | 105 | 54 | +94.4 | 3,722 | 3,952 | -5.8 | 3,885 | 4,090 | -5.0 |
| Spain | 5,096 | 2,141 | +138.0 | 1,515 | 2,186 | -30.7 | 280 | 224 | +25.0 | 3,085 | 2,689 | +14.7 | 62,231 | 49,812 | +24.9 | 72,207 | 57,052 | +26.6 |
| Sweden | 3,098 | 2,021 | +53.3 | 0 | 0 | #DIV/0! | 733 | 154 | +376.0 | 587 | 515 | +14.0 | 15,808 | 13,959 | +13.2 | 20,226 | 16,649 | +21.5 |
| EUROPEAN UNION | 50,708 | 25,308 | +100.4 | 16,602 | 17,899 | -7.2 | 9,162 | 7,244 | +26.5 | 44,106 | 33,938 | +30.0 | 604,840 | 565,668 | +6.9 | 725,418 | 650,057 | +11.6 |
| Iceland | 196 | 76 | +157.9 | 1 | 3 | -66.7 | 0 | 1 | -100.0 | 201 | 65 | +209.2 | 709 | 768 | -7.7 | 1,107 | 913 | +21.2 |
| Norway | 4,515 | 2,689 | +67.9 | 0 | 0 | #DIV/0! | 3 | 5 | -40.0 | 286 | 98 | +191.8 | 8,487 | 10,426 | -18.6 | 13,291 | 13,218 | +0.6 |
| Switzerland | 1,564 | 759 | +106.1 | 50 | 59 | -15.3 | 62 | 36 | +72.2 | 1,521 | 1,262 | +20.5 | 11,571 | 10,589 | +9.3 | 14,768 | 12,705 | +16.2 |
| EFTA | 6,275 | 3,524 | +78.1 | 51 | 62 | -17.7 | 65 | 42 | +54.8 | 2,008 | 1,425 | +40.9 | 20,767 | 21,783 | -4.7 | 29,166 | 26,836 | +8.7 |
| United Kingdom | 9,868 | 9,192 | +7.4 | 3,804 | 2,155 | +76.5 | 0 | 1 | -100.0 | 3,209 | 2,620 | +22.5 | 154,008 | 131,225 | +17.4 | 170,889 | 145,193 | +17.7 |
| EU + EFTA + UK | 66,851 | 38,024 | +75.8 | 20,457 | 20,116 | +1.7 | 9,227 | 7,287 | +26.6 | 49,323 | 37,983 | +29.9 | 779,615 | 718,676 | +8.5 | 925,473 | 822,086 | +12.6 |

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|------------|---------------|------------------------------|------------|---------------|---------------------|------------|--------------|------------|------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|
| | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change |
| Austria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Belgium | 8 | 0 | | 0 | 0 | | 8 | 8 | +0.0 | 2 | 3 | -33.3 | 601 | 482 | +24.7 | 619 | 493 | +25.6 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 117 | 92 | +27.2 | 117 | 92 | +27.2 |
| Cyprus | 4 | 0 | | 0 | 0 | | 2 | 0 | | 0 | 0 | | 218 | 26 | +738.5 | 224 | 26 | +761.5 |
| Czech Republic | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Denmark | 43 | 18 | +138.9 | 0 | 0 | | 4 | 0 | | 0 | 0 | | 182 | 212 | -14.2 | 229 | 230 | -0.4 |
| Estonia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 19 | 36 | -47.2 | 19 | 36 | -47.2 |
| Finland | 2 | 0 | | 11 | 7 | +57.1 | 3 | 2 | +50.0 | 61 | 50 | +22.0 | 483 | 396 | +22.0 | 560 | 455 | +23.1 |
| France | 94 | 43 | +118.6 | 0 | 0 | | 344 | 111 | +209.9 | 0 | 0 | | 3,650 | 3,033 | +20.3 | 4,088 | 3,187 | +28.3 |
| Germany | 636 | 159 | +300.0 | 0 | 0 | | 67 | 12 | +458.3 | 9 | 6 | +50.0 | 12,112 | 10,147 | +19.4 | 12,824 | 10,324 | +24.2 |
| Greece | 0 | 0 | | 0 | 0 | | 6 | 0 | | 0 | 0 | | 164 | 111 | +47.7 | 170 | 111 | +53.2 |
| Hungary | 10 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 212 | 143 | +48.3 | 222 | 143 | +55.2 |
| Ireland | 1 | 1 | +0.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 210 | 190 | +10.5 | 211 | 191 | +10.5 |
| Italy | 10 | 3 | +233.3 | 58 | 10 | +480.0 | 78 | 92 | -15.2 | 0 | 0 | | 2,263 | 2,170 | +4.3 | 2,409 | 2,275 | +5.9 |
| Latvia | 0 | 0 | | 0 | 0 | | 1 | 12 | -91.7 | 0 | 0 | | 42 | 23 | +82.6 | 43 | 35 | +22.9 |
| Lithuania | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Luxembourg | 1 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 44 | 45 | -2.2 | 45 | 45 | +0.0 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 353 | 3 | +11,666.7 | 0 | 0 | | 2 | 3 | -33.3 | 0 | 0 | | 642 | 614 | +4.6 | 997 | 620 | +60.8 |
| Poland | 35 | 0 | | 0 | 0 | | 4 | 15 | -73.3 | 0 | 0 | | 1,674 | 1,174 | +42.6 | 1,713 | 1,189 | +44.1 |
| Portugal | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 367 | 256 | +43.4 | 367 | 257 | +42.8 |
| Romania | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Slovakia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 178 | 132 | +34.8 | 178 | 132 | +34.8 |
| Slovenia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 80 | 59 | +35.6 | 80 | 59 | +35.6 |
| Spain | 88 | 18 | +388.9 | 0 | 0 | | 238 | 125 | +90.4 | 0 | 0 | | 1,885 | 1,400 | +34.6 | 2,211 | 1,543 | +43.3 |
| Sweden | 0 | 7 | -100.0 | 0 | 0 | | 8 | 5 | +60.0 | 0 | 0 | | 227 | 250 | -9.2 | 235 | 262 | -10.3 |
| EUROPEAN UNION | 1,285 | 252 | +409.9 | 69 | 17 | +305.9 | 765 | 386 | +98.2 | 72 | 59 | +22.0 | 25,370 | 20,991 | +20.9 | 27,561 | 21,705 | +27.0 |
| Iceland | 1 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 2 | -100.0 | 75 | 47 | +59.6 | 76 | 49 | +55.1 |
| Norway | 202 | 33 | +512.1 | 0 | 0 | | 9 | 6 | +50.0 | 1 | 2 | -50.0 | 685 | 736 | -6.9 | 897 | 777 | +15.4 |
| Switzerland | 68 | 2 | +3,300.0 | 0 | 0 | | 1 | 2 | -50.0 | 0 | 0 | | 266 | 264 | +0.8 | 335 | 268 | +25.0 |
| EFTA | 271 | 35 | +674.3 | 0 | 0 | | 10 | 8 | +25.0 | 1 | 4 | -75.0 | 1,026 | 1,047 | -2.0 | 1,308 | 1,094 | +19.6 |
| United Kingdom | 586 | 190 | +208.4 | 0 | 0 | | 10 | 3 | +233.3 | 7 | 11 | -36.4 | 4,854 | 4,644 | +4.5 | 5,457 | 4,848 | +12.6 |
| EU + EFTA + UK | 2,142 | 477 | +349.1 | 69 | 17 | +305.9 | 785 | 397 | +97.7 | 80 | 74 | +8.1 | 31,250 | 26,682 | +17.1 | 34,326 | 27,647 | +24.2 |

¹ Medium commercial vehicles between 3.5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|------------|---------------|------------------------------|------------|---------------|---------------------|--------------|---------------|------------|------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change |
| Austria | 19 | 22 | -13.6 | 0 | 0 | | 10 | 8 | +25.0 | 0 | 0 | | 4,177 | 3,223 | +29.6 | 4,206 | 3,253 | +29.3 |
| Belgium | 79 | 5 | +1,480.0 | 0 | 0 | | 53 | 78 | -32.1 | 2 | 0 | | 4,667 | 3,774 | +23.7 | 4,801 | 3,857 | +24.5 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 882 | 594 | +48.5 | 882 | 595 | +48.2 |
| Cyprus | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 42 | 14 | +200.0 | 42 | 14 | +200.0 |
| Czech Republic | 5 | 0 | | 0 | 0 | | 386 | 458 | -15.7 | 0 | 0 | | 4,859 | 4,029 | +20.6 | 5,250 | 4,487 | +17.0 |
| Denmark | 113 | 24 | +370.8 | 0 | 0 | | 53 | 10 | +430.0 | 1 | 0 | | 2,068 | 2,205 | -6.2 | 2,235 | 2,239 | -0.2 |
| Estonia | 1 | 1 | +0.0 | 0 | 0 | | 2 | 5 | -60.0 | 0 | 0 | | 470 | 418 | +12.4 | 473 | 424 | +11.6 |
| Finland | 18 | 10 | +80.0 | 0 | 0 | | 32 | 37 | -13.5 | 0 | 1 | -100.0 | 1,503 | 1,203 | +24.9 | 1,553 | 1,251 | +24.1 |
| France | 177 | 42 | +321.4 | 0 | 0 | | 1,549 | 1,234 | +25.5 | 0 | 0 | | 21,575 | 19,930 | +8.3 | 23,301 | 21,206 | +9.9 |
| Germany | 228 | 40 | +470.0 | 2 | 1 | +100.0 | 623 | 696 | -10.5 | 1 | 10 | -90.0 | 34,796 | 27,776 | +25.3 | 35,650 | 28,523 | +25.0 |
| Greece | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 237 | 251 | -5.6 | 237 | 251 | -5.6 |
| Hungary | 6 | 0 | | 0 | 0 | | 6 | 0 | | 0 | 0 | | 2,947 | 2,707 | +8.9 | 2,959 | 2,707 | +9.3 |
| Ireland | 10 | 4 | +150.0 | 0 | 6 | -100.0 | 9 | 12 | -25.0 | 0 | 0 | | 1,322 | 938 | +40.9 | 1,341 | 960 | +39.7 |
| Italy | 12 | 7 | +71.4 | 53 | 1 | +5,200.0 | 178 | 391 | -54.5 | 0 | 0 | | 12,397 | 10,690 | +16.0 | 12,640 | 11,089 | +14.0 |
| Latvia | 0 | 0 | | 0 | 0 | | 527 | 415 | +27.0 | 0 | 0 | | 1,048 | 828 | +26.6 | 1,575 | 1,243 | +26.7 |
| Lithuania | 5 | 0 | | 0 | 0 | | 10 | 34 | -70.6 | 0 | 0 | | 6,058 | 3,972 | +52.5 | 6,073 | 4,006 | +51.6 |
| Luxembourg | 5 | 1 | +400.0 | 0 | 0 | | 0 | 2 | -100.0 | 2 | 1 | +100.0 | 895 | 669 | +33.8 | 902 | 673 | +34.0 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 177 | 32 | +453.1 | 47 | 4 | +1,075.0 | 21 | 174 | -87.9 | 0 | 0 | | 7,348 | 6,311 | +16.4 | 7,593 | 6,521 | +16.4 |
| Poland | 14 | 2 | +600.0 | 2 | 0 | | 164 | 397 | -58.7 | 0 | 0 | | 15,404 | 14,018 | +9.9 | 15,584 | 14,417 | +8.1 |
| Portugal | 0 | 1 | -100.0 | 0 | 0 | | 15 | 24 | -37.5 | 0 | 0 | | 2,648 | 1,730 | +53.1 | 2,663 | 1,755 | +51.7 |
| Romania | 3 | 0 | | 0 | 0 | | 1 | 7 | -85.7 | 0 | 0 | | 4,129 | 3,281 | +25.8 | 4,133 | 3,288 | +25.7 |
| Slovakia | 2 | 0 | | 0 | 0 | | 4 | 23 | -82.6 | 0 | 0 | | 2,032 | 1,470 | +38.2 | 2,038 | 1,493 | +36.5 |
| Slovenia | 1 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 1,328 | 1,154 | +15.1 | 1,329 | 1,154 | +15.2 |
| Spain | 84 | 11 | +663.6 | 5 | 0 | | 363 | 280 | +29.6 | 0 | 0 | | 10,695 | 9,572 | +11.7 | 11,147 | 9,863 | +13.0 |
| Sweden | 140 | 74 | +89.2 | 0 | 0 | | 433 | 228 | +89.9 | 0 | 0 | | 2,767 | 2,319 | +19.3 | 3,340 | 2,621 | +27.4 |
| EUROPEAN UNION | 1,099 | 276 | +298.2 | 109 | 12 | +808.3 | 4,439 | 4,514 | -1.7 | 6 | 12 | -50.0 | 146,294 | 123,076 | +18.9 | 151,947 | 127,890 | +18.8 |
| Iceland | 10 | 0 | | 0 | 0 | | 8 | 1 | +700.0 | 0 | 0 | | 145 | 66 | +119.7 | 163 | 67 | +143.3 |
| Norway | 119 | 64 | +85.9 | 0 | 0 | | 173 | 78 | +121.8 | 1 | 0 | | 2,268 | 1,954 | +16.1 | 2,561 | 2,096 | +22.2 |
| Switzerland | 90 | 47 | +91.5 | 0 | 0 | | 15 | 16 | -6.3 | 0 | 0 | | 1,850 | 1,541 | +20.1 | 1,955 | 1,604 | +21.9 |
| EFTA | 219 | 111 | +97.3 | 0 | 0 | | 196 | 95 | +106.3 | 1 | 0 | | 4,263 | 3,561 | +19.7 | 4,679 | 3,767 | +24.2 |
| United Kingdom | 100 | 78 | +28.2 | 0 | 0 | | 701 | 372 | +88.4 | 1 | 0 | | 19,844 | 16,442 | +20.7 | 20,646 | 16,892 | +22.2 |
| EU + EFTA + UK | 1,418 | 465 | +204.9 | 109 | 12 | +808.3 | 5,336 | 4,981 | +7.1 | 8 | 12 | -33.3 | 170,401 | 143,079 | +19.1 | 177,272 | 148,549 | +19.3 |

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|------------|---------------|------------------------------|------------|---------------|---------------------|--------------|---------------|------------|------------|--------------|----------------|----------------|--------------|----------------|----------------|--------------|
| | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change |
| Austria | 19 | 22 | -13.6 | 0 | 0 | | 10 | 8 | +25.0 | 0 | 0 | | 4,177 | 3,223 | +29.6 | 4,206 | 3,253 | +29.3 |
| Belgium | 87 | 5 | +1,640.0 | 0 | 0 | | 61 | 86 | -29.1 | 4 | 3 | +33.3 | 5,268 | 4,256 | +23.8 | 5,420 | 4,350 | +24.6 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 0 | 0 | | 0 | 0 | | 0 | 1 | -100.0 | 0 | 0 | | 999 | 686 | +45.6 | 999 | 687 | +45.4 |
| Cyprus | 4 | 0 | | 0 | 0 | | 2 | 0 | | 0 | 0 | | 260 | 40 | +550.0 | 266 | 40 | +565.0 |
| Czech Republic | 5 | 0 | | 0 | 0 | | 386 | 458 | -15.7 | 0 | 0 | | 4,859 | 4,029 | +20.6 | 5,250 | 4,487 | +17.0 |
| Denmark | 156 | 42 | +271.4 | 0 | 0 | | 57 | 10 | +470.0 | 1 | 0 | | 2,250 | 2,417 | -6.9 | 2,464 | 2,469 | -0.2 |
| Estonia | 1 | 1 | +0.0 | 0 | 0 | | 2 | 5 | -60.0 | 0 | 0 | | 489 | 454 | +7.7 | 492 | 460 | +7.0 |
| Finland | 20 | 10 | +100.0 | 11 | 7 | +57.1 | 35 | 39 | -10.3 | 61 | 51 | +19.6 | 1,986 | 1,599 | +24.2 | 2,113 | 1,706 | +23.9 |
| France | 271 | 85 | +218.8 | 0 | 0 | | 1,893 | 1,345 | +40.7 | 0 | 0 | | 25,225 | 22,963 | +9.9 | 27,389 | 24,393 | +12.3 |
| Germany | 864 | 199 | +334.2 | 2 | 1 | +100.0 | 690 | 708 | -2.5 | 10 | 16 | -37.5 | 46,908 | 37,923 | +23.7 | 48,474 | 38,847 | +24.8 |
| Greece | 0 | 0 | | 0 | 0 | | 6 | 0 | | 0 | 0 | | 401 | 362 | +10.8 | 407 | 362 | +12.4 |
| Hungary | 16 | 0 | | 0 | 0 | | 6 | 0 | | 0 | 0 | | 3,159 | 2,850 | +10.8 | 3,181 | 2,850 | +11.6 |
| Ireland | 11 | 5 | +120.0 | 0 | 6 | -100.0 | 9 | 12 | -25.0 | 0 | 0 | | 1,532 | 1,128 | +35.8 | 1,552 | 1,151 | +34.8 |
| Italy | 22 | 10 | +120.0 | 111 | 11 | +909.1 | 256 | 483 | -47.0 | 0 | 0 | | 14,660 | 12,860 | +14.0 | 15,049 | 13,364 | +12.6 |
| Latvia | 0 | 0 | | 0 | 0 | | 528 | 427 | +23.7 | 0 | 0 | | 1,090 | 851 | +28.1 | 1,618 | 1,278 | +26.6 |
| Lithuania | 5 | 0 | | 0 | 0 | | 10 | 34 | -70.6 | 0 | 0 | | 6,058 | 3,972 | +52.5 | 6,073 | 4,006 | +51.6 |
| Luxembourg | 6 | 1 | +500.0 | 0 | 0 | | 0 | 2 | -100.0 | 2 | 1 | +100.0 | 939 | 714 | +31.5 | 947 | 718 | +31.9 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 530 | 35 | +1,414.3 | 47 | 4 | +1,075.0 | 23 | 177 | -87.0 | 0 | 0 | | 7,990 | 6,925 | +15.4 | 8,590 | 7,141 | +20.3 |
| Poland | 49 | 2 | +2,350.0 | 2 | 0 | | 168 | 412 | -59.2 | 0 | 0 | | 17,078 | 15,192 | +12.4 | 17,297 | 15,606 | +10.8 |
| Portugal | 0 | 1 | -100.0 | 0 | 0 | | 15 | 25 | -40.0 | 0 | 0 | | 3,015 | 1,986 | +51.8 | 3,030 | 2,012 | +50.6 |
| Romania | 3 | 0 | | 0 | 0 | | 1 | 7 | -85.7 | 0 | 0 | | 4,129 | 3,281 | +25.8 | 4,133 | 3,288 | +25.7 |
| Slovakia | 2 | 0 | | 0 | 0 | | 4 | 23 | -82.6 | 0 | 0 | | 2,210 | 1,602 | +38.0 | 2,216 | 1,625 | +36.4 |
| Slovenia | 1 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 1,408 | 1,213 | +16.1 | 1,409 | 1,213 | +16.2 |
| Spain | 172 | 29 | +493.1 | 5 | 0 | | 601 | 405 | +48.4 | 0 | 0 | | 12,580 | 10,972 | +14.7 | 13,358 | 11,406 | +17.1 |
| Sweden | 140 | 81 | +72.8 | 0 | 0 | | 441 | 233 | +89.3 | 0 | 0 | | 2,994 | 2,569 | +16.5 | 3,575 | 2,883 | +24.0 |
| EUROPEAN UNION | 2,384 | 528 | +351.5 | 178 | 29 | +513.8 | 5,204 | 4,900 | +6.2 | 78 | 71 | +9.9 | 171,664 | 144,067 | +19.2 | 179,508 | 149,595 | +20.0 |
| Iceland | 11 | 0 | | 0 | 0 | | 8 | 1 | +700.0 | 0 | 2 | -100.0 | 220 | 113 | +94.7 | 239 | 116 | +106.0 |
| Norway | 321 | 97 | +230.9 | 0 | 0 | | 182 | 84 | +116.7 | 2 | 2 | +0.0 | 2,953 | 2,690 | +9.8 | 3,458 | 2,873 | +20.4 |
| Switzerland | 158 | 49 | +222.4 | 0 | 0 | | 16 | 18 | -11.1 | 0 | 0 | | 2,116 | 1,805 | +17.2 | 2,290 | 1,872 | +22.3 |
| EFTA | 490 | 146 | +235.6 | 0 | 0 | | 206 | 103 | +100.0 | 2 | 4 | -50.0 | 5,289 | 4,608 | +14.8 | 5,987 | 4,861 | +23.2 |
| United Kingdom | 686 | 268 | +156.0 | 0 | 0 | | 711 | 375 | +89.6 | 8 | 11 | -27.3 | 24,698 | 21,086 | +17.1 | 26,103 | 21,740 | +20.1 |
| EU + EFTA + UK | 3,560 | 942 | +277.9 | 178 | 29 | +513.8 | 6,121 | 5,378 | +13.8 | 88 | 86 | +2.3 | 201,651 | 169,761 | +18.8 | 211,598 | 176,196 | +20.1 |

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

TOTAL NEW BUS¹ REGISTRATIONS

| | ELECTRICALLY CHARGEABLE ² | | | HYBRID ELECTRIC ³ | | | OTHERS ⁴ | | | PETROL | | | DIESEL | | | TOTAL | | |
|-----------------------|--------------------------------------|--------------|---------------|------------------------------|------------|---------------|---------------------|--------------|---------------|------------|------------|---------------|---------------|---------------|--------------|---------------|---------------|--------------|
| | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change | Q1-Q2 2023 | Q1-Q2 2022 | % change |
| Austria | 14 | 11 | +27.3 | 2 | 13 | -84.6 | 0 | 0 | | 0 | 0 | | 371 | 340 | +9.1 | 387 | 364 | +6.3 |
| Belgium | 153 | 226 | -32.3 | 0 | 0 | | 0 | 16 | -100.0 | 0 | 0 | | 139 | 142 | -2.1 | 292 | 384 | -24.0 |
| Bulgaria | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Croatia | 0 | 0 | | 0 | 10 | -100.0 | 0 | 4 | -100.0 | 0 | 0 | | 62 | 66 | -6.1 | 62 | 80 | -22.5 |
| Cyprus | 0 | 0 | | 21 | 0 | | 0 | 0 | | 0 | 0 | | 154 | 42 | +266.7 | 175 | 42 | +316.7 |
| Czech Republic | 3 | 23 | -87.0 | 0 | 0 | | 30 | 46 | -34.8 | 0 | 0 | | 264 | 815 | -67.6 | 297 | 884 | -66.4 |
| Denmark | 24 | 151 | -84.1 | 0 | 0 | | 8 | 6 | +33.3 | 0 | 2 | -100.0 | 151 | 134 | +12.7 | 183 | 293 | -37.5 |
| Estonia | 0 | 0 | | 0 | 0 | | 2 | 173 | -98.8 | 0 | 0 | | 99 | 16 | +518.8 | 101 | 189 | -46.6 |
| Finland | 48 | 54 | -11.1 | 0 | 0 | | 3 | 4 | -25.0 | 0 | 1 | -100.0 | 64 | 61 | +4.9 | 115 | 120 | -4.2 |
| France | 507 | 267 | +89.9 | 493 | 50 | +886.0 | 655 | 781 | -16.1 | 0 | 0 | | 1,327 | 1,341 | -1.0 | 2,982 | 2,439 | +22.3 |
| Germany | 326 | 276 | +18.1 | 811 | 480 | +69.0 | 36 | 14 | +157.1 | 0 | 1 | -100.0 | 1,494 | 1,316 | +13.5 | 2,667 | 2,087 | +27.8 |
| Greece | 3 | 1 | +200.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 138 | 108 | +27.8 | 141 | 109 | +29.4 |
| Hungary | 53 | 24 | +119.6 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 481 | 146 | +229.4 | 534 | 170 | +213.9 |
| Ireland | 17 | 7 | +142.9 | 1 | 34 | -97.1 | 0 | 0 | | 0 | 0 | | 203 | 161 | +26.1 | 221 | 202 | +9.4 |
| Italy | 123 | 61 | +101.6 | 232 | 30 | +673.3 | 288 | 241 | +19.5 | 0 | 0 | | 1,715 | 1,118 | +53.4 | 2,358 | 1,450 | +62.6 |
| Latvia | 0 | 17 | -100.0 | 0 | 0 | | 0 | 11 | -100.0 | 0 | 0 | | 103 | 172 | -40.1 | 103 | 200 | -48.5 |
| Lithuania | 21 | 4 | +425.0 | 0 | 0 | | 0 | 0 | | 0 | 0 | | 25 | 38 | -34.2 | 46 | 42 | +9.5 |
| Luxembourg | 41 | 42 | -2.4 | 16 | 0 | | 13 | 6 | +116.7 | 0 | 0 | | 37 | 87 | -57.5 | 107 | 135 | -20.7 |
| Malta | - | - | | - | - | | - | - | | - | - | | - | - | | - | - | |
| Netherlands | 10 | 94 | -89.4 | 0 | 3 | -100.0 | 7 | 14 | -50.0 | 0 | 0 | | 143 | 94 | +52.1 | 160 | 205 | -22.0 |
| Poland | 85 | 101 | -15.8 | 51 | 29 | +75.9 | 49 | 48 | +2.1 | 0 | 0 | | 545 | 421 | +29.5 | 730 | 599 | +21.9 |
| Portugal | 134 | 32 | +318.8 | 0 | 0 | | 0 | 36 | -100.0 | 0 | 0 | | 246 | 820 | -70.0 | 380 | 888 | -57.2 |
| Romania | 107 | 34 | +214.7 | 41 | 2 | +1,950.0 | 12 | 53 | -77.4 | 0 | 0 | | 61 | 11 | +454.5 | 221 | 100 | +121.0 |
| Slovakia | 0 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 273 | 156 | +75.0 | 273 | 156 | +75.0 |
| Slovenia | 7 | 0 | | 0 | 0 | | 0 | 10 | -100.0 | 0 | 0 | | 72 | 38 | +89.5 | 79 | 48 | +64.6 |
| Spain | 291 | 34 | +755.9 | 398 | 142 | +180.3 | 150 | 257 | -41.6 | 0 | 0 | | 924 | 678 | +36.3 | 1,763 | 1,111 | +58.7 |
| Sweden | 165 | 133 | +24.1 | 0 | 0 | | 21 | 74 | -71.6 | 0 | 0 | | 218 | 353 | -38.2 | 404 | 560 | -27.9 |
| EUROPEAN UNION | 2,132 | 1,592 | +33.9 | 2,066 | 793 | +160.5 | 1,274 | 1,794 | -29.0 | 0 | 4 | -100.0 | 9,309 | 8,674 | +7.3 | 14,781 | 12,857 | +15.0 |
| Iceland | 3 | 0 | | 0 | 0 | | 0 | 0 | | 0 | 0 | | 62 | 16 | +287.5 | 65 | 16 | +306.3 |
| Norway | 385 | 134 | +187.3 | 0 | 0 | | 95 | 14 | +578.6 | 0 | 0 | | 181 | 157 | +15.3 | 661 | 305 | +116.7 |
| Switzerland | 59 | 37 | +59.5 | 77 | 38 | +102.6 | 0 | 0 | | 0 | 0 | | 137 | 136 | +0.7 | 273 | 211 | +29.4 |
| EFTA | 447 | 171 | +161.4 | 77 | 38 | +102.6 | 95 | 14 | +578.6 | 0 | 0 | | 380 | 309 | +23.0 | 999 | 532 | +87.8 |
| United Kingdom | 659 | 431 | +52.9 | 0 | 1 | -100.0 | 0 | 5 | -100.0 | 0 | 0 | | 1,752 | 2,156 | -18.7 | 2,411 | 2,593 | -7.0 |
| EU + EFTA + UK | 3,238 | 2,194 | +47.6 | 2,143 | 832 | +157.6 | 1,369 | 1,813 | -24.5 | 0 | 4 | -100.0 | 11,441 | 11,139 | +2.7 | 18,191 | 15,982 | +13.8 |

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels